

In this short note we list, <u>in no particular order</u>, 23 books which have had a meaningful impact on the way we think about business, investing (and upon occasion, life). Some are well known, others perhaps less so:

- The Outsiders eight unconventional CEOs and their radically rational blueprint for success (William Thorndike)
- Different escaping the competitive herd (Youngme Moon)
- Essays of Warren Buffett lessons for investors and managers (Lawrence Cunningham)
- Shoe Dog a memoir by the creator of Nike (Phil Knight)
- Grinding it out the making of McDonald's (Ray Kroc)
- The Halo Effect and eight other business delusions that deceive managers (Phil Rosenzweig)
- Predictably Irrational the hidden forces that shape our decisions (Dan Ariely)
- David & Goliath underdogs, misfits, and the art of battling giants (Malcolm Gladwell)
- India Unbound from independence to the global information age (Gurcharan Das)
- Fooled by Randomness (Nassim Nicholas Taleb)

- Common Stocks and Uncommon Profits (Phillip Fisher)
- The Intelligent Investor (Benjamin Graham)
- The Starfish and the Spider the unstoppable power of leaderless organizations (Ori Brafman)
- The Checklist Manifesto how to get things right (Atul Gawande)
- The Investment Checklist the art of in-depth research (Michael Shearn)
- One Up on Wall Street (Peter Lynch)
- The Ten Commandments of Business Failure (Donald Keough)
- The Davis Dynasty fifty years of successful investing on wall street (John Rothchild)
- Outliers the story of success (Malcolm Gladwell)
- Influence the psychology of persuasion (Robert Cialdini)
- The Difficulty of Being Good on the subtle art of dharma (Gurcharan Das)
- Buffettology (Mary Buffett)
- Winners Never Cheat even in difficult times (Jon Huntsman Sr.)

I invite your comments (soumil@dmzpartners.in)



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